# George Mason University College of Education and Human Development Instructional Design and Technology (IDT)

EDIT 706 DL1 – Business of Learning Design and Technologies 3 Credits, Spring 2020 Meets Totally Online, January 21 – May 10, 2020

**Faculty** 

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### **Prerequisites/Corequisites**

EDIT 705 Instructional Design or permission of instructor.

## **University Catalog Course Description**

Explores the business issues underlying the selection, implementation, and evaluation of technology-based learning interventions. Focuses on developing the skills necessary to improve performance and achieve measurable, positive change that supports the organization's strategic goals.

#### **Course Overview**

This course will use a combination of readings, videos, research activities, threaded discussions, and projects to help participants gain the basics of business acumen required of the 21<sup>st</sup> Century Learning and Development professional.

#### **Course Delivery Method**

This course will be delivered online using an asynchronous format via the Blackboard Learning Management system (Bb LMS) housed in the MyMason portal. There are also **two (2) optional** (but strongly recommended) web conferencing sessions on Monday, March 2, 7:30-8:30 PM ET (Open Mic Night #1) and Monday, April 20, 7:30-8:30 PM ET (Open Mic Night #2) via the BLACKBOARD COLLABORATE ULTRA tool that is part of the Bb LMS. You will log in to the Blackboard (Bb) course site using your Mason email name (everything before @masonlive.gmu.edu) and email password. The course site will be available on Friday, January 17 at 6:00 PM ET.

Under no circumstances, may candidates/students participate in online class sessions (either by phone or Internet) while operating motor vehicles. Further, as expected in a face-to-face class meeting, such online participation requires undivided attention to course content and communication.

#### Technical Requirements

To participate in this course, students will need to satisfy the following technical requirements:

• High-speed Internet access with standard up-to-date browsers. To get a list of Blackboard's supported browsers see:

https://help.blackboard.com/Learn/Student/Getting\_Started/Browser\_Support#supported-browsers

To get a list of supported operation systems on different devices see: <a href="https://help.blackboard.com/Learn/Student/Getting\_Started/Browser\_Support#tested-devices-and-operating-systems">https://help.blackboard.com/Learn/Student/Getting\_Started/Browser\_Support#tested-devices-and-operating-systems</a>

- Students must maintain consistent and reliable access to their GMU email and Blackboard, as these are the official methods of communication for this course.
- Students will need a headset microphone for use with the Blackboard Collaborate web conferencing tool.
- Students may be asked to create logins and passwords on supplemental websites and/or to download trial software to their computer or tablet as part of course requirements.
- The following software plug-ins for PCs and Macs, respectively, are available for free download:
  - o Adobe Acrobat Reader: <a href="https://get.adobe.com/reader/">https://get.adobe.com/reader/</a>
  - Windows Media Player:
     <a href="https://support.microsoft.com/en-us/help/14209/get-windows-media-player">https://support.microsoft.com/en-us/help/14209/get-windows-media-player</a>
  - o Apple Quick Time Player: <a href="www.apple.com/quicktime/download/">www.apple.com/quicktime/download/</a>

#### **Expectations**

- <u>Course Week:</u> Because asynchronous courses do not have a "fixed" meeting day, our week will start on Monday, and finish on Sunday, with the exception of Week 1 due to the MLK holiday.
- <u>Log-in Frequency:</u> Students must actively check the course Blackboard site and their GMU email for communications from the instructor, class discussions, and/or access to course materials at least 3 times per week.
- <u>Participation:</u> Students are expected to actively engage in all course activities throughout the semester, which includes viewing all course materials, completing course activities and assignments, and participating in course discussions and group interactions.
- <u>Technical Competence</u>: Students are expected to demonstrate competence in the use of all course technology. Students who are struggling with technical components of the course are expected to seek assistance from the instructor and/or College or University technical services.
- <u>Technical Issues:</u> Students should anticipate some technical difficulties during the semester and should, therefore, budget their time accordingly. **Late work will not be accepted based on individual technical issues.**
- <u>Workload:</u> Please be aware that this course is **not** self-paced. Students are expected to meet *specific deadlines* and *due dates* listed in the CLASS SCHEDULE section of this syllabus.

- It is the **student's responsibility** to keep track of the weekly course schedule of topics, readings, activities and assignments due.
- <u>Instructor Support:</u> Students may schedule a one-on-one meeting to discuss course requirements, content or other course-related issues. Those unable to come to a Mason campus can meet with the instructor via telephone or web conference. Students should email the instructor to schedule a one-on-one session, including their preferred meeting method and suggested dates/times.
- <u>Netiquette:</u> The course environment is a collaborative space. Experience shows that even an innocent remark typed in the online environment can be misconstrued. Students must always re-read their responses carefully before posting them, so as others do not consider them as personal offenses. *Be positive in your approach with others and diplomatic in selecting your words*. Remember that you are not competing with classmates, but sharing information and learning from others. All faculty are similarly expected to be respectful in all communications.
- <u>Accommodations:</u> Online learners who require effective accommodations to insure accessibility must be registered with George Mason University Disability Services.

## **Learning Outcomes**

This course is designed to enable students to do the following:

- Discuss the ways in which the instructional/learning design function relates to other theoretical and practitioner fields such as Training and Development, Human Performance Improvement/Technology, Human Resource Development, Talent Management, and Human Resource Management.
- Describe the role of an instructional designer in solving performance problems in an organization.
- Discuss the various ways in which organizational culture and business decision-making impact the instructional design function.
- Compare and contrast the various types of learning and non-learning interventions.
- Describe the process for determining the most appropriate intervention to solve a performance problem.
- Discuss the various ways in which emotional intelligence (EIQ) affects and instructional design team's performance.
- Describe the cost management process for instructional design projects.
- Compare and contrast various evaluation models and their associated metrics/measures that seek to capture the business impact of the instructional design function.
- Construct a business case for a performance intervention, including costs and timing.

**Professional Standards** (International Board of Standards for Training, Performance and Instruction (IBSTPI) <a href="https://ibstpi.org/instructional-design-competencies/">https://ibstpi.org/instructional-design-competencies/</a>):
Upon completion of this course, students will have met the following professional standards:

## **Professional Foundations**:

1. Communicate effectively in written & oral form

#### Planning & Analysis:

6. Conduct a needs assessment in order to recommend appropriate design solutions & strategies

## Management

- 20. Apply business skills to managing the instructional design function
- 21. Manager partnerships & collaborative relationships
- 22. Plan & manage instructional design projects

#### **Required Texts**

Williams van Rooij, S. (2018). *The business side of learning design and technologies*. New York: Routledge. ISBN 978-1-138-69818-5.

All other reading materials are posted on the Bb course site.

#### **Course Performance Evaluation**

Students are expected to submit all assignments on time in the manner outlined by the instructor (e.g., Blackboard, VIA, Tk20, hard copy).

### Assignments/Deliverables

There are **four (4)** assignments/deliverables required for successful completion of this course.

## 1. Virtual Roundtable Discussions (75 points/30% of final grade)

- a. There are **six** (6) online discussions triggered by a question from the instructor. Each discussion corresponds to selected topics in the course syllabus. The **first** discussion is an **ungraded** practice discussion designed to get everyone comfortable with the Virtual Roundtable process. You will receive feedback about your practice postings. The **remaining five** will be officially **graded**.
  - i. Roundtable Discussion #1: Designing to Improve Performance (Practice, Ungraded)
  - ii. Roundtable Discussion #2: Needs Assessment: Choosing Interventions (Graded)
  - iii. Roundtable Discussion #3: Organizational Culture (Graded)
  - iv. Roundtable Discussion #4: Stakeholder Analysis (Graded)
  - v. Roundtable Discussion #5: Budgeting and Cost Management (Graded)
  - vi. Roundtable Discussion #6: Evaluation (Graded)
- b. To keep the volume of discussions manageable and make it easier for all students to actively participate, you will work in Virtual Roundtable Discussion groups of **4-6** students, and each group with have its **own** discussion board. The instructor will assign each student to one of the discussion groups and the student will remain with that group for the duration of the discussion series.
- c. For each discussion, each student is required to submit a minimum of two (2) postings, distributed throughout the week, to the private group discussion board.
- d. Towards the end of the discussion week, each group will prepare a **summary and synthesis** (**max. 300 words**) of the main points that their group made during the topic discussion. One representative of your group will post the group summary to the MAIN DISCUSSION BOARD for review and comment by all other course members.

- e. For each group summary, each student is required to submit at least one comment on one group summary.
- f. The **individual** postings to each discussion are worth **10 points per graded discussion**, for a total of **50 points**; the **group summaries and comments** are worth **5 points each**, for a total of 25 points. The individual postings **plus** the group summaries and comments are worth **75 points collectively**.
- g. Specific dates/times for the discussion postings are provided in the CLASS SCHEDULE section of this syllabus and under the WEEKLY SCHEDULE link on our Bb course site.
- h. Your discussion postings will be graded based upon the *Virtual Roundtable Discussion Grading Rubric*, a copy of which is posted in the **Grading Rubrics** folder under the RESOURCES link on our Bb course site.
- i. Discussions will run from **Monday to Sunday**. Postings made **after** a discussion week has ended will receive **zero** points, **no exceptions**, **no make-ups**.
- j. Tips and techniques for preparing your discussion postings are located in the *Virtual Roundtable Discussion Scoring and Examples* document posted under the RESOURCES link of our Bb course site.

## 2. <u>Individual Course Topic Blog Reflections (50 points/20% of total grade)</u>

- a. Each student will post his/her reflections on **each** of the **ten** (10) topics covered in this course. The purpose of the reflections is to go beyond the specific issues addressed in the Virtual Roundtable discussions by stimulating you to think about ways in which the themes and ideas in the course readings, videos, and other assigned resources apply (or can be applied) in the workplace.
- b. We will be using the WordPress blogging platform, the link to which is located under INDIVIDUAL REFLECTIONS in the left-hand navigation menu of our Bb course site. To review the differences between blogs and threaded discussions, see the link *Differences between Discussion Boards*, *Blogs*, *Wikis* under the RESOURCES area of our course site.
- c. The ten (10) topics you will address in each of your blog postings are:
  - i. Designing to Improve Performance
  - ii. Needs Assessment: Choosing Interventions
  - iii. Organizational Culture
  - iv. Stakeholder Analysis
  - v. Budgeting and Cost Management
  - vi. Evaluation
  - vii. Learning Analytics in Academic vs. Non-academic Settings
  - viii. Emotional Intelligence
  - ix. Business Case Development Process
  - x. Professional Ethics
  - d. The due dates for each of the blog postings (max. 250 words per posting) are listed in the CLASS SCHEDULE section of this Syllabus and in the WEEKLY SCHEDULE on our Bb course site. Note: Postings made after the due date will receive a 10% reduction in credit. Postings made after May 10, the last day of classes, will receive zero points, no exceptions.

- e. Tips and techniques for preparing your individual reflection postings are provided in the document *Individual Topic Reflection Guidelines* posted under the **RESOURCES** link of our course site.
- f. Each student is required to post at least **one comment** on **one blog posting** other than his/her own.

#### 3. Real-world Business Case (40 points/40% of total grade)

This is the performance-based assessment. In the real world of work, Learning and Development professionals must have a solid plan for a proposed intervention with a comprehensive rationale, so that senior management will support their effort. That is the purpose of a business case. Simply put, the business case is your written rationale for some new undertaking. Your business case should always describe the benefits of doing whatever it is that you are proposing. The benefits can be to the individual employee, the department, the business unit, or the entire organization. Those benefits should be observable and measurable. Your business case should include detailed information about both the financial and human resources required to complete the undertaking successfully. Importantly, your business case is a mechanism for promoting some kind of change in performance. Note: Please see the topic videos for the differences between a business case, a business plan, and a business proposal.

- a. Each course member will identify a **learning challenge/problem/opportunity** at his/her current place of work. The challenge must have a **negative impact** on the **performance** of a department/division/organization (e.g., client/customer satisfaction and/or retention, revenue of a for-profit organization, contributions to a non-profit organization).
  - You may also revisit a past, failed business case/proposal for a learning intervention.
  - Work with your colleagues and supervisors on selecting a challenge, with the understanding that your completed business case may be used at your workplace, if so desired (Note: Make sure that you select a challenge that you can share with fellow course members).
  - If you opt for a challenge/problem/opportunity that **cannot be addressed with instruction**, it must fall within the scope of what an instructional designer would be asked to address. For example, a designer would not be expected to address a challenge/opportunity around business processes, operations, compensation, benefits, etc. The designer would, however, be expected to address a challenge related to lack of knowledge, skills, abilities, proficiencies, learning technologies, etc.
  - Submit your preliminary business case idea(s) to the instructor via Bb Mail on the date indicated in the CLASS SCHEDULE to make sure that your idea is feasible within the course timeframe.
- b. Construct a **written business case** for a solution to the performance problem that the challenge has caused. **Note:** Your solution need not include training or some other form of formal learning but should address a **learning challenge**, **problem or opportunity**. The business case document will include the following components:
  - Executive Summary: Condenses the entire business case document for someone who will not read it in its entirety. That's key because the executive who ultimately makes the decision might only have read the Executive Summary, not the entire document. The decision maker might ask others to read the document in-depth and report on

- any issues of which the decision maker should be aware. So the Executive Summary must provide a **summary of key conclusions**, not a listing of topics covered.
- Nature of the Learning Challenge/Opportunity: Provides readers with a brief background of the need driving this request so they can knowledgeably assess the business case. You should clearly state how your need is strategically aligned with the organization's goals, so that your reader understands the importance of addressing the learning challenge or opportunity you describe.
- Alternatives to Consider: A clear description of alternative approaches including doing nothing/maintaining the status quo to addressing the learning challenge or opportunity. It describes how you identified alternatives, the advantages and disadvantages (in terms of how well they address the business goals), and your efforts to determine what each alternative will really cost the organization. In the process, it provides decision makers with a measure of assurance that your recommendations are well-considered ones.
- Assumptions and Risks Associated with Each Alternative: Include all assumptions (i.e., what must be in place in order for the alternative to work) and risks (i.e., potential events that are beyond your control) associated with each alternative covered in your business case. No one can predict the future, so you need to indicate what conditions or ingoing assumptions and potential risks helped frame your business case arguments.
- Financial Metrics and Measures: After calculating the costs associated with alternatives, specify the returns that each might provide. You should link the manner in which you calculate returns with the business objective of the project. For example, if the business objective of the proposed initiative relates to generating revenue, then the returns should indicate how the project will generate revenue. If the business objective of the proposed initiative relates to containing expenses, then the returns should indicate how the initiative will contain expenses. And if the business objective of the proposed initiative relates to conforming to an organizational, industry, or government regulation, then the returns should describe this compliance. Here's where you cultivate the good will of your colleagues in Finance by asking for their assistance in constructing a cost-benefit analysis or return on investment calculation. You can also use the hourly labor rates in the Financial Data section under the RESOURCES link in the left-hand navigation menu of our Bb course site.
- Business Impact of Each Alternative (including "soft" intangibles): Clearly state the business impact of your solution. Who will be affected, how, and what will the concrete (observable success measures) outcomes be?
- *Conclusions and Recommendations:* Recap your recommendation along with a summary of why you think that recommendation is the best choice.
- *High-level Implementation and Evaluation Plan*: Who is going to do the work, how long will it take, and how will you know the initiative has been successful?
- *Appendix:* Any graphs, detailed documents or instruments you've used to collect your evidence.
- c. You may use each of the above components as **section headers** to structure your document OR use the business document format at your current place of employment. If you choose the latter, just be sure that you include all of the **required** components.

- d. Papers are to be **single-spaced** using standard English (no academic jargon). This is a **business** document, not a research paper, so **do not include research citations**. Remember, your reader is a **business decision-maker**.
- e. There is **no minimum or maximum word count or number of pages** for the complete business case document. However, the *Executive Summary* section **should not exceed 300 words**.
- f. On the date indicated in the CLASS SCHEDULE, you must upload **three (3)** copies of your completed business case as follows:
  - One (1) copy to the ASSIGNMENTS link in the left-hand navigation menu of our Blackboard course site for instructor grading;
  - One (1) copy to the ASSESSMENTS link in the left-hand navigation menu of our Blackboard course site for the university's assessment and accreditation system, and;
  - One (1) copy to the *Business Case De-brief /Peer Review #3* forum of the Bb MAIN DISCUSSION BOARD to share with fellow course members.
- g. For tips on preparing your business case, see the document *Tips on Writing Business Cases* posted under the RESOURCES link of our Bb course site.
- h. Examples of business cases prepared by previous EDIT 706 course members are posted in the *Exemplary Business Cases* sub-folder under the RESOURCES link of our Bb course site.
- i. For information on how your business case will be evaluated, please consult the *Business Case Grading Rubric* at the back of this Syllabus and in the **Grading Rubrics** folder under the RESOURCES link on our Bb course site.
- j. All submissions will be checked for plagiarism via GMUs Safe Assign service.
- k. Note: Late assignments will be penalized 10%; assignments submitted after May 10, the last day of class, will receive zero points, no exceptions.

#### 4. Peer Review of Business Case Components (30 points/10% of total grade)

- a) There will be a total of **three (3) rounds** of peer reviews. The first two rounds correspond to a draft of your business case and provide you with feedback to help you finalize your business case; the third and final round is a peer review of your final business case document **after** submission for grading.
- b) For each round, you will select **two (2)** draft business cases to review and post **at least one comment** on each of the two drafts. You may review the same two cases for all three rounds **or** you may look at different draft business cases at each round. Either approach is acceptable.
- c) All peer reviews will be conducted online using the Bb MAIN DISCUSSION BOARD. Please consult the *Student Guidelines for Peer Reviews* posted in the RESOURCES section of our Bb course site.
- d) Your peer review comments will be grounded in the **relevant** criteria (i.e., those applicable to the document sections under review) set down in the *Business Case Grading Rubric*, located at the back of this Syllabus and on our Bb course site. Your feedback should be **constructive**, **specific** and identify what is (not) clear in each draft, as well as **suggestions for improvement**.
- e) For more information about how your peer review feedback is evaluated, please consult the *Peer Review Grading Rubric* posted on our Bb course site.
- f) Note: Postings made after a peer review week has ended will receive zero points, no exceptions, no make-ups.

**Total Possible Grade for All Deliverables: 195 Points/100%** 

#### **Grading**

- General information: The evaluation of student performance is related to the student's demonstration of the course outcomes. All work is evaluated on its relevance to the specific assignment, comprehensiveness of information presented, specificity of application, clarity of communication, and the analytical skills utilized, as documented in the respective grading rubrics.
- Grading scale: Decimal percentage values ≥.5 will be rounded up (e.g., 92.5% will be rounded up to 93%); decimal percentage values <.5 will be rounded down (e.g., 92.4% will be rounded down to 92%).

| Letter Grade | Total Percentage Points Earned |  |  |
|--------------|--------------------------------|--|--|
| A            | 93%-100%                       |  |  |
| A-           | 90%-92%                        |  |  |
| B+           | 88%-89%                        |  |  |
| В            | 83%-87%                        |  |  |
| B-           | 80%-82%                        |  |  |
| С            | 70%-79%                        |  |  |
| F            | <70%                           |  |  |

## **Professional Dispositions**

See https://cehd.gmu.edu/students/polices-procedures/

# **Class Schedule**

Note: Faculty reserves the right to alter the schedule as necessary, with notification to students.

| DATES                    | TOPICS/ACTIVITIES/DELIVERABLES  |  |  |  |  |
|--------------------------|---|--|--|--|--|
| Week 1                   | COURSE KICKOFF AND GETTING ACQUAINTED   |  |  |  |  |
| Jan. 21-Jan. 26          |   |  |  |  |  |
| Monday, Jan 20, is       | <ul> <li>Log in to our Bb course site and view the instructor's Welcome message<br/>video</li> </ul>                              |  |  |  |  |
| MLK Day, No Classes      | <ul> <li>Video</li> <li>View the BB COURSE SITE ORIENTATION video, the link to which i</li> </ul>                                 |  |  |  |  |
|                          | in the left-hand navigation menu of our course site   |  |  |  |  |
|                          | • Read the course SYLLABUS carefully  |  |  |  |  |
|                          | • View the four (4) Course Deliverable videos, the links to which are in the  |  |  |  |  |
|                          | SYLLABUS area of our course site  |  |  |  |  |
|                          | Post any questions you may have about course requirements and  deliverables to the Course Questions former on the MAIN DISCUSSION |  |  |  |  |
|                          | deliverables to the <i>Course Questions</i> forum on the MAIN DISCUSSION BOARD  |  |  |  |  |
|                          | Click on the WEEKLY SCHEDULE link in the left-hand navigation menu  |  |  |  |  |
|                          | of our course site and select Week 1  |  |  |  |  |
|                          | Read the Week 1 Learning Outcomes   |  |  |  |  |
|                          | Post your bio (photo and/or video optional) to the designated forum on the  |  |  |  |  |
| W l. 2                   | MAIN DISCUSSION BOARD by 11:59 PM on Jan. 26 THE LEARNING DESIGN PROFESSION IN CONTEXT AND  |  |  |  |  |
| Week 2<br>Jan. 27-Feb. 2 | VIRTUAL ROUNDTABLE DISCUSSION PREPARATION   |  |  |  |  |
| 3an. 27-1 co. 2          | VIKTORE ROOM TRIBLE DISCUSSION TREPRESENTATION  |  |  |  |  |
|                          | Read the Week 2 Learning Outcomes   |  |  |  |  |
|                          | • View the video: <i>The Learning Design Profession in Context</i>  |  |  |  |  |
|                          | • Assigned readings:  |  |  |  |  |
|                          | <ul> <li>Introduction, Chapter 1 of Williams van Rooij textbook</li> <li>Foshay et al. article in RESOURCES</li> </ul>            |  |  |  |  |
|                          | Post any questions you may have about the video or assigned readings to   |  |  |  |  |
|                          | the <i>Course Questions</i> forum on the MAIN DISCUSSION BOARD  |  |  |  |  |
|                          | • Review the Virtual Roundtable Discussion Scoring and Examples   |  |  |  |  |
|                          | document posted in RESOURCES  |  |  |  |  |
|                          | Review the Differences between Discussion Boards, Blogs, Wikis  degree in RESOURCES.  |  |  |  |  |
| Week 3                   | document in RESOURCES  DESIGNING TO IMPROVE PERFORMANCE   |  |  |  |  |
| Feb. 3-Feb. 9            | DESIGNING TO IVII ROVE I ERFORMANCE   |  |  |  |  |
|                          | Read the Week 3 Learning Outcomes   |  |  |  |  |
|                          | • View the video: 15 Epic Change Management Fails   |  |  |  |  |
|                          | Assigned readings:  Output  Description:  |  |  |  |  |
|                          | O Chapter 2 of Williams van Rooij textbook  |  |  |  |  |
|                          | Begin Virtual Roundtable Discussion #1 in your groups (practice discussion, ungraded)   |  |  |  |  |
|                          | <ul> <li>Initial postings to Virtual Roundtable Discussion #1 group areas by 11:59</li> </ul>                                     |  |  |  |  |
|                          | PM on Feb. 5  |  |  |  |  |
|                          | • Post your Virtual Roundtable group summaries to the designated forum on the MAIN DISCUSSION BOARD by 11:59 PM on Feb. 8         |  |  |  |  |
|                          | Visit the INDIVIDUAL REFLECTIONS blog site and review how to post   |  |  |  |  |
|                          | to the blog, and other helpful hints  |  |  |  |  |
|                          | Review the <i>Individual Topic Reflections Guidelines</i> document in   |  |  |  |  |
|                          | RESOURCES   |  |  |  |  |

| DATES           | TOPICS/ACTIVITIES/DELIVERABLES  |  |  |  |  |
|-----------------|---|--|--|--|--|
| Week 4          | NEEDS ASSESSMENT: CHOOSING INTERVENTIONS  |  |  |  |  |
| Feb. 10-Feb. 16 |   |  |  |  |  |
|                 | Read the Week 4 Learning Outcomes   |  |  |  |  |
|                 | <ul> <li>Post your reflections on the topic <i>Designing to Improve Performance</i> to the INDIVIDUAL REFLECTIONS blog by 11:59 PM on Feb. 10</li> <li>Comments on the reflections of others may be posted throughout the</li> </ul>  |  |  |  |  |
|                 | <ul> <li>week (Feb. 10-Feb. 16)</li> <li>Video: Gary Platt's From Performance Gap to Needs Analysis</li> </ul>  |  |  |  |  |
|                 | 4 4   |  |  |  |  |
|                 | <ul> <li>Assigned readings:         <ul> <li>Chapters 3 and 4 in Williams van Rooij textbook</li> </ul> </li> <li>Post any questions you may have about the video or assigned readings to</li> </ul>  |  |  |  |  |
|                 | the <i>Course Questions</i> forum on the MAIN DISCUSSION BOARD  |  |  |  |  |
|                 | Begin Virtual Roundtable Discussion #2 in your groups (graded)  |  |  |  |  |
|                 | • Initial posting to Virtual Roundtable Discussion #2 group areas by 11:59 PM on Feb. 12  |  |  |  |  |
|                 | Post your Virtual Roundtable group summaries (graded) to the designated forum on the MAIN DISCUSSION BOARD by 11:59 PM on Feb. 15   |  |  |  |  |
| Week 5          | ORGANIZATIONAL CULTURE  |  |  |  |  |
| Feb. 17-Feb. 23 |   |  |  |  |  |
|                 | Read the Week 5 Learning Outcomes   |  |  |  |  |
|                 | Post your reflections on the topic <i>Needs Assessment: Choosing Interventions</i> to the INDIVIDUAL REFLECTIONS blog by 11:59 PM on Feb. 17  |  |  |  |  |
|                 | • Comments on the reflections of others may be posted throughout the week (Feb. 17-Feb. 23)   |  |  |  |  |
|                 | Video: Dan Denison's What is Organizational Culture? Why Culture     Matters to Your Organization   |  |  |  |  |
|                 | Assigned readings:  |  |  |  |  |
|                 | o Egan article in RESOURCES   |  |  |  |  |
|                 | Chapter 5 in Williams van Rooij textbook  |  |  |  |  |
|                 | Post any questions you may have about the video or assigned readings to the <i>Course Questions</i> forum on the MAIN DISCUSSION BOARD  |  |  |  |  |
|                 | Begin Virtual Roundtable Discussion #3 (graded)  Living Branch Bran |  |  |  |  |
|                 | • Initial posting to Virtual Roundtable Discussion #3 group areas by 11:59 PM on Feb. 19  |  |  |  |  |
|                 | Post your Virtual Roundtable group summaries to the designated forum on the MAIN DISCUSSION BOARD by 11:59 PM on Feb. 22  |  |  |  |  |

| DATES                     | TOPICS/ACTIVITIES/DELIVERABLES  |  |  |  |
|---------------------------|---|--|--|--|
| Week 6                    | INTRODUCTION TO BUSINESS CASE WRITING   |  |  |  |
| Feb. 24-Mar. 1            | Read the Week 6 Learning Outcomes  Post your reflections on the topic Organizational Culture to the INDIVIDUAL REFLECTIONS blog by 11:59 PM on Feb. 24  Comments on the reflections of others may be posted throughout the week (Feb. 24-Mar. 1)  View the videos:    Business Cases, Part 1  Business Cases, Part 2  Bustiness Cases, Part 3  Assigned readings:  Chapter 8 in Williams van Rooij textbook  Post any questions you may have about the videos or assigned readings to the Course Questions forum on the MAIN DISCUSSION BOARD  Review the document Tips on Business Case Writing in RESOURCES  Explore the sample Business Cases from previous EDIT 706 courses in                              |  |  |  |
| Week 7<br>Mar. 2-Mar. 8   | <ul> <li>RESOURCES         MID-SEMESTER REVIEW AND STATUS CHECK     </li> <li>Open Mic Night #1: Monday, March 2, 7:30-8:30 PM via Bb COLLABORATE ULTRA for course questions, review (attendance optional)</li> <li>Submit your preliminary Business Case idea to the instructor via Bb MAIL by 11:59 PM on Mar. 6</li> <li>Submit your thoughts on your course experience to date via the ANONYMOUS FEEDBACK form – located in the left-hand navigation</li> </ul>   |  |  |  |
|                           | menu of our course site – by 11:59 PM on Mar. 8   |  |  |  |
|                           | March 9 – March 15, Spring Break, No Classes  |  |  |  |
| Week 8<br>Mar. 16-Mar. 22 | <ul> <li>Read the Week 8 Learning Outcomes</li> <li>Assigned readings: <ul> <li>Chapter 6 in Williams van Rooij textbook</li> </ul> </li> <li>Begin Virtual Roundtable Discussion #4 in your groups (graded)</li> <li>Initial posting to the Virtual Roundtable Discussion #4 group areas by 11:59 PM on Mar. 18</li> <li>Post your Virtual Roundtable group summaries to the designated forum on the MAIN DISCUSSION BOARD by 11:59 PM on Mar. 21</li> <li>Begin drafting the first three sections of your Business Case, excluding the Executive Summary (i.e., Nature of the Learning Challenge/Opportunity, Alternatives to Consider, Assumptions &amp; Risks of Each Alternative sections only)</li> </ul> |  |  |  |

| DATES           | TOPICS/ACTIVITIES/DELIVERABLES   |  |  |  |  |  |
|-----------------|--|--|--|--|--|--|
| Week 9          | BUDGETING AND COST MANAGEMENT  |  |  |  |  |  |
| Mar. 23-Mar. 29 |  |  |  |  |  |  |
|                 | Read the Week 9 Learning Outcomes  |  |  |  |  |  |
|                 | Post your reflections on the topic Stakeholder Analysis to the  INDIVIDUAL DEFI ECTIONS blocked 11.50 RM on Man 22.  |  |  |  |  |  |
|                 | <ul> <li>INDIVIDUAL REFLECTIONS blog by 11:59 PM on Mar. 23</li> <li>Comments on the reflections of others may be posted throughout the week</li> </ul>            |  |  |  |  |  |
|                 | (Mar. 23-Mar. 29)  |  |  |  |  |  |
|                 | <ul> <li>Assigned readings:</li> <li>Chapter 9 in the Williams van Rooij textbook</li> </ul>   |  |  |  |  |  |
|                 | Post any questions you may have about the readings to the <i>Course Questions</i> forum on the MAIN DISCUSSION BOARD   |  |  |  |  |  |
|                 | <ul> <li>Begin Virtual Roundtable Discussion #5 in your groups (graded)</li> <li>Initial posting to the Virtual Roundtable Discussion #5 group areas by</li> </ul> |  |  |  |  |  |
|                 | 11:59 PM on Mar. 25  |  |  |  |  |  |
|                 | • Post your Virtual Roundtable group summaries (graded) to the designated forum on the MAIN DISCUSSION BOARD by 11:59 PM on Mar. 28                                |  |  |  |  |  |
|                 | • Upload a <b>draft</b> of the first three sections of your Business Case (Nature of   |  |  |  |  |  |
|                 | the Learning Challenge/Opportunity, Alternatives to Consider,  |  |  |  |  |  |
|                 | Assumptions & Risks of Each Alternative) to the <b>Peer Review #1</b> forum  |  |  |  |  |  |
| Week 10         | on our MAIN DISCUSSION BOARD by 11:59 PM on Mar. 29  EVALUATION  |  |  |  |  |  |
| Mar. 30-Apr. 5  | EVALUATION   |  |  |  |  |  |
| маг. 50 търг. 5 | Read the Week 10 Learning Outcomes   |  |  |  |  |  |
|                 | Post your reflections on the topic <i>Budgeting and Cost Management</i> to the INDIVIDUAL REFLECTIONS blog by 11:59 PM on Mar. 30                                  |  |  |  |  |  |
|                 | • Comments on the reflections of others may be posted throughout the week (Mar. 30-Apr. 5)   |  |  |  |  |  |
|                 | Assigned readings:   |  |  |  |  |  |
|                 | <ul> <li>Chapter 11 in Williams van Rooij textbook</li> </ul>  |  |  |  |  |  |
|                 | Post any questions you may have about the readings to the <i>Course Questions</i> forum on the MAIN DISCUSSION BOARD   |  |  |  |  |  |
|                 | Begin Virtual Roundtable Discussion #6 in your groups (graded)   |  |  |  |  |  |
|                 | • Initial posting to Virtual Roundtable Discussion #6 group areas by 11:59 PM on Apr. 1  |  |  |  |  |  |
|                 | Post your Virtual Roundtable group summaries (graded) to the designated forum on the MAIN DISCUSSION BOARD by 11:59 PM on Apr. 4                                   |  |  |  |  |  |
|                 | Review the document Student Guidelines for Peer Reviews in RESOURCES   |  |  |  |  |  |
|                 | • Peer Review #1 comments may be posted at any time throughout the week (Mar. 30-Apr. 5)   |  |  |  |  |  |

| LEARNING ANALYTICS IN ACADEMIC VS SETTINGS   | TOPICS/ACTIVITIES/DELIVERABLES  |  |  |  |  |
|--|---|--|--|--|--|
| Post your reflections on the topic Evaluation to REFLECTIONS blog by 11:59 PM on Apr. 6 Comments on the reflections of others may be pweek (Apr. 6-Apr. 12)  Videos:  George Siemens, Introduction to Learning Best Practices in Learning Analytics: M Assigned readings:  Ferguson article in RESOURCES  Chapter 12 in Williams van Rooij textbeele Post any questions you may have about the videourse Questions forum on the MAIN DISCUS Work on the draft of your full Business Case (expunding and Appendix)  Week 12 Apr. 13-Apr. 19  Read the Week 12 Learning Outcomes Post your reflections on the topic Learning Analy Non-Academic Settings to the INDIVIDUAL READING Settings to the INDIVID  |   |  |  |  |  |
| Post your reflections on the topic Evaluation to the REFLECTIONS blog by 11:59 PM on Apr. 6 Comments on the reflections of others may be poweek (Apr. 6-Apr. 12) Videos: ○ George Siemens, Introduction to Learning Best Practices in Learning Analytics: M Assigned readings: ○ Ferguson article in RESOURCES ○ Chapter 12 in Williams van Rooij textbot Post any questions you may have about the vide Course Questions forum on the MAIN DISCUS Work on the draft of your full Business Case (ex Summary and Appendix)  Week 12 Apr. 13-Apr. 19  Read the Week 12 Learning Outcomes Post your reflections on the topic Learning Anal Non-Academic Settings to the INDIVIDUAL RE 11:59 PM on Apr. 13 Comments on the reflections of others may be poweck (Apr. 13-Apr. 19) Video: Daniel Goleman Introduces Emotional Interval of the Assigned readings: ○ Brackett, Rivers, & Salovey article in R ○ Chapter 7 in Williams van Rooij textbot Post any questions you may have about the vide Course Questions forum on the MAIN DISCUS Upload a draft of your full Business Case (exclusions you may have about the vide Course Questions forum on the MAIN DISCUS Upload a draft of your full Business Case (exclusions you may have about the vide Course Questions forum on the MAIN DISCUS Upload a draft of your full Business Case (exclusions you may have about the vide Course Questions forum on the MAIN DISCUS Upload a draft of your full Business Case (exclusions you may have about the vide Course Questions you may have about the vide Cour   | SETTINGS  |  |  |  |  |
| Course Questions forum on the MAIN DISCUS  Work on the draft of your full Business Case (ex Summary and Appendix)  EMOTIONAL INTELLIGEN  Read the Week 12 Learning Outcomes  Post your reflections on the topic Learning Anal Non-Academic Settings to the INDIVIDUAL RE 11:59 PM on Apr. 13  Comments on the reflections of others may be pweek (Apr. 13-Apr. 19)  Video: Daniel Goleman Introduces Emotional Interval of the Assigned readings:  Brackett, Rivers, & Salovey article in Recommendation of the Course Questions forum on the MAIN DISCUS post any questions you may have about the vide Course Questions forum on the MAIN DISCUS for Upload a draft of your full Business Case (exclusive Summary and Appendix) to the Peer Review #2 DISCUSSION BOARD by 11:59 PM on Apr. 13  BUSINESS CASE DEVELOPM  Read the Week 13 Learning Outcomes  Read the Week 13 Learning Outcomes  Read the Week 13 Learning Outcomes  Open Mic Night #2: Monday, April 20, 7:30-8: COLLABORATE ULTRA for course questions.  | tion to the INDIVIDUAL Apr. 6 ay be posted throughout the Learning Analytics vtics: McDonald's        |  |  |  |  |
| <ul> <li>Work on the draft of your full Business Case (ex Summary and Appendix)</li> <li>Week 12         Apr. 13-Apr. 19     </li> <li>Read the Week 12 Learning Outcomes     <li>Post your reflections on the topic Learning Anal Non-Academic Settings to the INDIVIDUAL RESILES PM on Apr. 13</li> <li>Comments on the reflections of others may be provided in the provided PM of the Post and PM of the Post and Questions for the Post and Questions for the Post and Appendix of the Peer Review #2 DISCUSSION BOARD by 11:59 PM on Apr. 1</li> <li>Week 13         Apr. 20-Apr. 26     </li> <li>Work on the draft of your full Business Case (exclusions)</li> <li>Post and Appendix of the Peer Review #2 DISCUSSION BOARD by 11:59 PM on Apr. 1</li> <li>Read the Week 13 Learning Outcomes</li> <li>Open Mic Night #2: Monday, April 20, 7:30-8: COLLABORATE ULTRA for course questions</li> </li></ul>  |   |  |  |  |  |
| Week 12 Apr. 13-Apr. 19  Read the Week 12 Learning Outcomes  Post your reflections on the topic Learning Anal Non-Academic Settings to the INDIVIDUAL RE 11:59 PM on Apr. 13  Comments on the reflections of others may be poweek (Apr. 13-Apr. 19)  Video: Daniel Goleman Introduces Emotional Interpretation of Chapter 7 in Williams van Rooij textbook  Post any questions you may have about the video Course Questions forum on the MAIN DISCUS  Upload a draft of your full Business Case (exclus Summary and Appendix) to the Peer Review #2 DISCUSSION BOARD by 11:59 PM on Apr. 1  Week 13 Apr. 20-Apr. 26  Read the Week 13 Learning Outcomes  Read the Week 13 Learning Outcomes  Open Mic Night #2: Monday, April 20, 7:30-8: COLLABORATE ULTRA for course questions  |   |  |  |  |  |
| • Read the Week 12 Learning Outcomes • Post your reflections on the topic Learning Anal Non-Academic Settings to the INDIVIDUAL RE 11:59 PM on Apr. 13 • Comments on the reflections of others may be proved (Apr. 13-Apr. 19) • Video: Daniel Goleman Introduces Emotional Introduces Emo |   |  |  |  |  |
| <ul> <li>Read the Week 12 Learning Outcomes</li> <li>Post your reflections on the topic Learning Anal Non-Academic Settings to the INDIVIDUAL RE 11:59 PM on Apr. 13</li> <li>Comments on the reflections of others may be poweek (Apr. 13-Apr. 19)</li> <li>Video: Daniel Goleman Introduces Emotional Introduces E</li></ul>       | LIGENCE   |  |  |  |  |
| <ul> <li>Post your reflections on the topic Learning Anal Non-Academic Settings to the INDIVIDUAL RE 11:59 PM on Apr. 13</li> <li>Comments on the reflections of others may be poweek (Apr. 13-Apr. 19)</li> <li>Video: Daniel Goleman Introduces Emotional Interpretation of Assigned readings:         <ul> <li>Brackett, Rivers, &amp; Salovey article in Recommendation of Chapter 7 in Williams van Rooij textbook</li> <li>Post any questions you may have about the videon Course Questions forum on the MAIN DISCUS</li> <li>Upload a draft of your full Business Case (exclusion Summary and Appendix) to the Peer Review #2 DISCUSSION BOARD by 11:59 PM on Apr. 1</li> </ul> </li> <li>Week 13         <ul> <li>Apr. 20-Apr. 26</li> <li>Read the Week 13 Learning Outcomes</li> <li>Open Mic Night #2: Monday, April 20, 7:30-8: COLLABORATE ULTRA for course questions</li> </ul> </li> </ul>   |   |  |  |  |  |
| week (Apr. 13-Apr. 19)  • Video: Daniel Goleman Introduces Emotional Interpretation of the Assigned readings:  • Brackett, Rivers, & Salovey article in Rivers of the Assigned readings:  • Chapter 7 in Williams van Rooij textbook  • Post any questions you may have about the videon of the MAIN DISCUS  • Upload a draft of your full Business Case (exclusion of the Peer Review #2 DISCUSSION BOARD by 11:59 PM on Apr. 1  Week 13  Apr. 20-Apr. 26  • Read the Week 13 Learning Outcomes  • Open Mic Night #2: Monday, April 20, 7:30-8: COLLABORATE ULTRA for course questions.   | JAL REFLECTIONS blog by   |  |  |  |  |
| <ul> <li>Assigned readings:         <ul> <li>Brackett, Rivers, &amp; Salovey article in Rivers of Chapter 7 in Williams van Rooij textbook</li> <li>Post any questions you may have about the vider Course Questions forum on the MAIN DISCUS</li> <li>Upload a draft of your full Business Case (exclusions Summary and Appendix) to the Peer Review #2 DISCUSSION BOARD by 11:59 PM on Apr. 1</li> </ul> </li> <li>Week 13         <ul> <li>Apr. 20-Apr. 26</li> </ul> </li> <li>Read the Week 13 Learning Outcomes</li> <li>Open Mic Night #2: Monday, April 20, 7:30-8: COLLABORATE ULTRA for course questions.</li> </ul>   | ay be posted inroughout the   |  |  |  |  |
| O Brackett, Rivers, & Salovey article in Rio Chapter 7 in Williams van Rooij textbook Post any questions you may have about the vider Course Questions forum on the MAIN DISCUS Upload a draft of your full Business Case (exclusions Summary and Appendix) to the Peer Review #2 DISCUSSION BOARD by 11:59 PM on Apr. 1  Week 13 Apr. 20-Apr. 26  Read the Week 13 Learning Outcomes Open Mic Night #2: Monday, April 20, 7:30-8: COLLABORATE ULTRA for course questions.   | tional Intelligence   |  |  |  |  |
| <ul> <li>Course Questions forum on the MAIN DISCUS</li> <li>Upload a draft of your full Business Case (exclusummary and Appendix) to the Peer Review #2 DISCUSSION BOARD by 11:59 PM on Apr. 1</li> <li>Week 13         Apr. 20-Apr. 26     </li> <li>Read the Week 13 Learning Outcomes     </li> <li>Open Mic Night #2: Monday, April 20, 7:30-8: COLLABORATE ULTRA for course questions.</li> </ul>   |   |  |  |  |  |
| Apr. 20-Apr. 26  • Read the Week 13 Learning Outcomes  • Open Mic Night #2: Monday, April 20, 7:30-8: COLLABORATE ULTRA for course questions.  | DISCUSSION BOARD  e (excluding the Executive  view #2 forum on the MAIN                               |  |  |  |  |
| <ul> <li>Read the Week 13 Learning Outcomes</li> <li>Open Mic Night #2: Monday, April 20, 7:30-8: COLLABORATE ULTRA for course questions</li> </ul>  | ELOPMENT  |  |  |  |  |
| <ul> <li>optional)</li> <li>Post your reflections on the topic <i>Emotional Inte</i> INDIVIDUAL REFLECTIONS blog by 11:59 F</li> <li>Comments on the reflections of others may be poweek (Apr. 20-Apr. 26)</li> <li>Peer Review #2 comments may be posted at any</li> </ul>  | nestions, review (attendance anal Intelligence to the 11:59 PM on Apr. 20 ay be posted throughout the |  |  |  |  |

| DATES                | TOPICS/ACTIVITIES/DELIVERABLES   |  |  |  |  |  |
|----------------------|--|--|--|--|--|--|
| Week 14              | PROFESSIONAL ETHICS  |  |  |  |  |  |
| <b>Apr. 27-May 3</b> |  |  |  |  |  |  |
|                      | Read the Week 14 Learning Outcomes                                       |  |  |  |  |  |
|                      | • Post your reflections on the topic Business Case Development to the    |  |  |  |  |  |
|                      | INDIVIDUAL REFLECTIONS blog by 11:59 PM on Apr. 27                       |  |  |  |  |  |
|                      | Assigned reading:  |  |  |  |  |  |
|                      | <ul> <li>Chapter 13 in Williams van Rooij textbook</li> </ul>            |  |  |  |  |  |
|                      | Post any questions you may have about the readings to the <i>Course</i>  |  |  |  |  |  |
|                      | Questions forum on the MAIN DISCUSSION BOARD                             |  |  |  |  |  |
|                      | • Upload three (3) copies of the final version of your complete Business |  |  |  |  |  |
|                      | Case by 11:59 PM on May 3 as follows:                                    |  |  |  |  |  |
|                      | <ul> <li>One (1) copy to the ASSIGNMENTS link</li> </ul>                 |  |  |  |  |  |
|                      | <ul> <li>One (1) copy to the ASSESSMENTS link</li> </ul>                 |  |  |  |  |  |
|                      | One (1) copy to the <b>Peer Review #3</b> forum on the <b>MAIN</b>       |  |  |  |  |  |
|                      | DISCUSSION BOARD   |  |  |  |  |  |
| Week 15              | BUSINESS CASE DE-BRIEF AND COURSE WRAP-UP                                |  |  |  |  |  |
| May 4-May 10         |  |  |  |  |  |  |
|                      | • Post your reflections on the topic <i>Professional Ethics</i> to the   |  |  |  |  |  |
|                      | INDIVIDUAL REFLECTIONS blog by 11:59 PM on May 4                         |  |  |  |  |  |
|                      | • Comments on the reflections of others may be posted throughout the     |  |  |  |  |  |
|                      | week (May 4-May 10)  |  |  |  |  |  |
|                      | • Peer Review #3 comments may be posted throughout the week (May 4-      |  |  |  |  |  |
|                      | May 10)  |  |  |  |  |  |

#### **Core Values Commitment**

The College of Education and Human Development is committed to collaboration, ethical leadership, innovation, research-based practice, and social justice. Students are expected to adhere to these principles: <a href="http://cehd.gmu.edu/values/">http://cehd.gmu.edu/values/</a>.

#### **GMU Policies and Resources for Students**

**Policies** 

- Students must adhere to the guidelines of the Mason Honor Code (see <a href="https://catalog.gmu.edu/policies/honor-code-system/">https://catalog.gmu.edu/policies/honor-code-system/</a>).
- Students must follow the university policy for Responsible Use of Computing (see <a href="https://universitypolicy.gmu.edu/policies/responsible-use-of-computing/">https://universitypolicy.gmu.edu/policies/responsible-use-of-computing/</a>).
- Students are responsible for the content of university communications sent to their Mason email account and are required to activate their account and check it regularly. All communication from the university, college, school, and program will be sent to students solely through their Mason email account.
- Students with disabilities who seek accommodations in a course must be registered with George Mason University Disability Services. Approved accommodations will begin at the time the written letter from Disability Services is received by the instructor (see <a href="https://ds.gmu.edu/">https://ds.gmu.edu/</a>).

• Students must silence all sound emitting devices during class unless otherwise authorized by the instructor.

## Campus Resources

- Support for submission of assignments to Tk20 should be directed to <u>tk20help@gmu.edu</u> or <u>https://cehd.gmu.edu/aero/tk20</u>. Questions or concerns regarding use of Blackboard should be directed to <u>https://its.gmu.edu/knowledge-base/blackboard-instructional-technology-support-for-students/.
  </u>
- For information on student support resources on campus, see https://ctfe.gmu.edu/teaching/student-support-resources-on-campus

## Notice of mandatory reporting of sexual assault, interpersonal violence, and stalking:

As a faculty member, I am designated as a "Responsible Employee," and must report all disclosures of sexual assault, interpersonal violence, and stalking to Mason's Title IX Coordinator per University Policy 1202. If you wish to speak with someone confidentially, please contact one of Mason's confidential resources, such as Student Support and Advocacy Center (SSAC) at 703-380-1434 or Counseling and Psychological Services (CAPS) at 703-993-2380. You may also seek assistance from Mason's Title IX Coordinator by calling 703-993-8730, or emailing titleix@gmu.edu.

For additional information on the College of Education and Human Development, please visit our website <a href="https://cehd.gmu.edu/students/">https://cehd.gmu.edu/students/</a>.

## **Business Case Grading Rubric**

(Total Possible Points: 40)

| IBSTPI | Criteria   | Does Not Meet Standards   | Meets Standards   | Exceeds Standards   |
|--------|--|---|---|---|
| 20, 1  | Executive  | Summary misses most   | Provides a summary of   | Provides a clear  |
|        | Summary  | components of the<br>Business Case or is<br>unclear; exceeds word<br>limit  | most components of the<br>Business Case; exceeds<br>word limit  | summary of all<br>components of the<br>Business Case in 300<br>words or less  |
|        |  | 0.00-1.59 points  | 1.60-1.94 points  | 1.95-2.00 points  |
| 22, 6  | Nature of the<br>Learning<br>Challenge/<br>Opportunity | Learning challenge/<br>opportunity definition not<br>clearly stated, gap and<br>cause analysis incomplete<br>or missing                         | Clear learning challenge/ opportunity definition but supporting gap and cause analysis incomplete   | Clear learning challenge/ opportunity definition supported by gap and cause analysis  |
|        |  | 0.0-4.79 points   | 4.80-5.94 points  | 5.95-6.00 points  |
| 20, 6  | Alternatives to<br>Consider                            | Pros and cons either not<br>provided or do not flow<br>logically from evidence<br>presented   | Some pros and cons<br>provided and flow<br>logically from evidence<br>presented   | Pros and cons of each alternative (including "maintain status quo") are provided and flow logically from evidence presented                           |
|        |  | 0.0-3.19 points   | 3.20-3.94 points  | 3.95-4.00 points  |
| 20     | Assumptions and Risks of Each Alternative              | Assumptions, consequences and risks of each alternative are not defined, no supporting evidence   | Some assumptions, consequences and/or risks associated with each alternative are defined, some supporting evidence  | Assumptions, consequences and risks associated with each alternative are clearly defined with supporting evidence                                     |
|        |  | 0.0-3.19 points   | 3.20-3.94 points  | 3.95-4.00 points  |
| 20, 21 | Financial Metrics and Measures                         | Financial metrics/KPIs and intangible measures for each alternative are not defined, no evidence of input from the organization's Finance Dept. | Financial metrics/KPIs and intangible measures for each alternative are defined but with little or no evidence of input from the organization's Finance Dept. | Financial metrics/KPIs and intangible measures for each alternative are clearly defined, with evidence of input from the organization's Finance Dept. |
|        |  | 0.0-4.79 points   | 4.80-5.94 points  | 5.95-6.00 points  |

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| IBSTPI     | Criteria  | Does Not Meet  | Meets Standards  | Exceeds Standards   |
|------------|---|--|--|---|
| COMPETENCY |   | Standards  |  |   |
| 20, 1      | Business Impact of Each Alternative                 | Outcomes and benefits<br>for each scenario not<br>indicated, features not<br>illustrated in charts,<br>graphics                            | Some outcomes and benefits indicated, with features illustrated in charts, graphics  | Main outcomes (who will be affected, how) and benefits for each scenario are clearly indicated, with features illustrated in charts, graphics |
|            |   | 0.0-4.79 points  | 4.80-5.94 points   | 5.95-6.00 points  |
| 20, 4      | Conclusions and Recommendations                     | No specific alternative recommended or no rationale provided for recommendation  0.0-3.19 points   | States which specific alternative is optimal, rationale for recommendation not fully supported by evidence  3.20-3.94 points                             | Clearly states which specific alternative is optimal, along with evidence-based rationale for recommendation 3.95-4.00 points                 |
| 22         | High-level<br>Implementation<br>and Evaluation Plan | Plan does not identify tasks, responsibilities, resources or timelines, no success indicators  | Plan identifies some<br>tasks, responsibilities<br>and resources, general<br>success indicators  | Plan clearly identifies<br>tasks, responsibilities,<br>timelines, material and<br>human resources, along                                      |
|            |   | 0.0-3.19 points  | 3.20-3.94 points   | with observable, measurable indicators of success  3.95-4.00 points   |
| 22         | Appendix  | No references, supporting documents provided   | Contains some supporting documents, other supporting documents that should be in the Appendix are in the main text                                       | Contains detailed tables, charts, references and other supporting documents   |
|            |   | 0.0-1.59 points  | 1.60-1.94 points   | 1.95-2.00 points  |
| 1          | Language:   | Rules of English grammar, usage, spelling and punctuation are not followed, multiple language errors throughout the business case document | Rules of English grammar, usage, spelling and punctuation are generally followed throughout the business case document, one or two minor language errors | Rules of grammar, usage, spelling and punctuation are followed consistently throughout the business case document, no language errors         |
|            |   | 0.0-1.59 points  | 1.60-1.94 points   | 1.95-2.00 points  |

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